

**SELENDY GAY ELSBERG PLLC**

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*Co-Counsel for the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF THIRD MONTHLY STATEMENT OF SELENDY GAY ELSBERG PLLC  
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-  
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

**PLEASE TAKE NOTICE** that on the date hereof, Selendy Gay Elsberg PLLC (“**Selendy Gay Elsberg**”) filed its *Third Monthly Statement of Selendy Gay Elsberg PLLC for Interim Compensation and Reimbursement of Expenses as Co-Counsel for the Official Committee of Unsecured Creditors for the Period from April 1, 2023 through April 30, 2023* (the “**Monthly**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

**Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Monthly Fee Statement Recipients. *See* Docket No. 1745 ¶ 3.a.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [Docket No. 1745] (the “**Interim Compensation Procedures**”);<sup>2</sup> (b) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the service of this Monthly Statement**, by (i) Selendy Gay Elsberg and (ii) the Monthly Fee Statement Recipients; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 1745 ¶ 3.d.

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to Selendy Gay Elsberg.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: June 1, 2023

Respectfully submitted,

/s/ Jennifer M. Selendy

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In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**THIRD MONTHLY STATEMENT OF SELENDY GAY ELSBERG PLLC FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS CO-  
COUNSEL FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR  
THE PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 USA LLC (9450); GK8 Ltd. (1209); and GK8 UK Limited (0893). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Name of Applicant:	Selendy Gay Elsberg
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively, the “ <b>Debtors</b> ”)
Date of Retention:	March 16, 2023 [Docket No. 2251] <i>Effective as of January 8, 2023</i>
Period for Which Interim Compensation and Reimbursement of Expenses is Sought:	April 1, 2023 – April 30, 2023 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable, and Necessary (100%):	\$455,527.00
Amount of Interim Compensation to be Paid Under Interim Compensation Procedures (80%):	\$364,421.60
Amount of Interim Compensation to be Held Back Under Interim Compensation Procedures (20%):	\$91,105.40
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$3,923.73
Total Interim Compensation and Reimbursement of Expenses Sought:	\$459,450.73
Total Interim Compensation and Reimbursement of Expenses to be Paid Under Interim Compensation Procedures:	\$368,345.33

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>2</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), the Interim Compensation Procedures, and the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases* effective as of November 1, 2013 (the “U.S.

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<sup>2</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

**Trustee Guidelines**”), Selendy Gay Elsberg PLLC (“**Selendy Gay Elsberg**” or the “**Firm**”), as co-counsel to the Committee, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$368,345.33, consisting of 80% of the \$455,527.00 in fees earned and 100% of the \$3,923.73 in expenses incurred.

**Professional Services Rendered and Expense Disbursements Incurred**

1. Prior to filing this Monthly Statement, Selendy Gay Elsberg reviewed its fees (which totalled 541.1 hours and \$ 470,111.50) and expenses (which totalled \$3,923.73). Following that review, Selendy Gay Elsberg voluntarily elected to reduce its fees by 16.9 hours and \$14,585.50 (~3.1%). Selendy Gay Elsberg will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, Selendy Gay Elsberg requests payment of an aggregate amount of \$368,345.33, consisting of 80% of the \$455,527.00 in fees earned and 100% of the \$3,923.73 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, and year of admission to practice (if applicable) of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by Selendy Gay Elsberg; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by Selendy Gay Elsberg. The blended rate for compensation requested in this Monthly Statement is approximately \$869 per hour.<sup>3</sup>

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees per project category spent by Selendy Gay Elsberg timekeepers in rendering services to the

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<sup>3</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for Selendy Gay Elsberg timekeepers for which compensation is sought by Selendy Gay Elsberg, including an itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary and detailed entries of the expenses for which Selendy Gay Elsberg seeks reimbursement during the Compensation Period.

6. The following is a brief narrative summary of the services performed by Selendy Gay Elsberg on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
<b>10</b>	<b>Retention Application</b>	<b>45.6</b>	<b>\$31,744.50</b>
	Selendy Gay Elsberg prepared and drafted a Third Declaration supporting the Committee's application to retain Selendy Gay Elsberg as co-counsel [filed in May 2023 at Docket No. 2636]. This includes time spent conducting an updated disclosure review of the Parties in Interest listed in Selendy Gay Elsberg's Retention Application and time spent conducting a disclosure review of the Supplemental Parties in Interest listed in Selendy Gay Elsberg's Third Declaration.		
<b>20</b>	<b>Fee Statements and Applications</b>	<b>24.80</b>	<b>\$20,321.50</b>
	Selendy Gay Elsberg prepared its Second Monthly Statement in accordance with the Interim Compensation Procedures, the U.S. Trustee Guidelines, and guidance provided by the Fee Examiner. [Docket No. 2536] This includes time spent working with the Firm billing department and with co-counsel to calculate the underlying numbers and draft the statement.		
<b>30</b>	<b>Case Administration</b>	<b>47.8</b>	<b>\$54,677.00</b>
	Due to the size and complexity of these chapter 11 cases, Selendy Gay Elsberg professionals were involved in various administrative tasks, including (i) reviewing and summarizing docket filings; (ii) preparing client engagement materials; (iii) attending to internal case, file, and calendar management; and (iv) coordinating with other Selendy Gay Elsberg professionals to discuss and review workstreams in process and staffing.		
<b>40</b>	<b>Case Strategy</b>	<b>85.3</b>	<b>\$92,899.00</b>
	Selendy Gay Elsberg researched relevant law regarding the Committee's legal interests, conferred internally and with co-counsel regarding the Committee's strategy, and drafted		

No.	Category Name	Hours	Fees
	memoranda memorializing and analyzing the Committee's strategy and applicable research.		
<b>50</b>	<b>WestCap Matters Filings</b>	<b>0.00</b>	<b>\$0.00</b>
	Selendy Gay Elsberg did not bill any time to this project category during the Compensation Period.		
<b>60</b>	<b>Discovery and Fact Development</b>	<b>293.1</b>	<b>\$228,612.00</b>
	Selendy Gay Elsberg reviewed and analyzed court filings and documents produced by the Debtors to the Committee in connection with the Committee's legal interests and strategy. Selendy Gay Elsberg also strategized regarding and prepared draft discovery requests to serve upon the Series B Preferred Equity Holders, including in connection with the matters contemplated within the scope of the April 24 Scheduling Order.		
<b>70</b>	<b>Hearings and Court Matters</b>	<b>1.4</b>	<b>\$959.00</b>
	A Selendy Gay Elsberg professional attended the April 18, 2023 omnibus hearing for relevant case updates and fee guidelines. This includes time spent reviewing and analyzing documents relevant to the hearing and analyzing the hearing and its implication on the Committee's legal interests, strategy, and case administration for team members not in attendance.		
<b>80</b>	<b>Other</b>	<b>3.9</b>	<b>\$2,457.00</b>
	A Selendy Gay Elsberg professional reviewed public statements made by the Series B Preferred Equity Holders in connection with the Debtors to assist in the analysis of potential legal claims.		
<b>90</b>	<b>Plan/Confirmation Matters</b>	<b>4.1</b>	<b>\$3,769.00</b>
	Selendy Gay Elsberg reviewed and coordinated with co-counsel regarding the Chapter 11 Plan's contemplated discovery schedule and the Series B Preferred Equity Holders' proposed counter-schedule, considering the Committee's legal interest and strategy.		
<b>95</b>	<b>FTX Matters Filings</b>	<b>18.2</b>	<b>\$20,088.00</b>
	Selendy Gay Elsberg prepared and served legal motions and discovery requests upon the FTX Debtors in connection with the valuation of the CEL token. Selendy Gay Elsberg also coordinated with the Committee's blockchain advisor in the preparation of the legal motions and discovery requests.		



**Reservation of Rights**

7. Although Selendy Gay Elsberg has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. Selendy Gay Elsberg reserves the right to seek payment of such fees and expenses not included herein.

**Notice**

8. Selendy Gay Elsberg will provide notice of this Monthly Statement to the Monthly Fee Statement Recipients in accordance with ¶ 3.a of the Interim Compensation Procedures.

Dated: June 1, 2023

Respectfully submitted,

/s/ Jennifer M. Selendy

**SELENDY GAY ELSBERG PLLC**

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**Exhibit A**

**Timekeeper Summary**

<b><u>Name</u></b>	<b><u>Title</u></b>	<b><u>Year Admitted</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Amount</u></b>
Aganga-Williams, Temidayo	Partner	2012	32.6	\$1,435.00	\$46,781.00
Burke, Tyler	Director of Research & Analysis	N/A	32.8	\$685.00	\$22,468.00
Chen, Kayla	Law Clerk	<i>pending</i>	71.0	\$685.00	\$48,635.00
Gay, Faith	Partner	1987	0.6	\$2,060.00	\$1,236.00
Mangual, Lorraine	Docketing Clerk	N/A	0.4	\$405.00	\$162.00
Medard, Madison	Paralegal	N/A	2.3	\$510.00	\$1,173.00
Mitchell, Zachary	Law Clerk	<i>pending</i>	29.1	\$685.00	\$19,933.50
Mon-Cureño, Alvaro	Associate	2019	37.2	\$1,190.00	\$44,268.00
O'Brien, Claire	Associate	2018	79.9	\$1,250.00	\$99,875.00
Pugh, Abbie	Staff Attorney	2010	81.9	\$685.00	\$56,101.50
Selendy, Jennifer	Partner	1996	12.8	\$2,060.00	\$26,368.00
Seri, Tesla	Staff Attorney	2017	80.1	\$570.00	\$45,657.00
Siegel, Scott	Paralegal Manager	N/A	3.6	\$570.00	\$2,052.00
Slepoi, Rachel	Law Clerk	<i>pending</i>	56.0	\$685.00	\$38,360.00
Zhang, Andrew	Graduate Analyst	N/A	3.9	\$630.00	\$2,457.00
<b>Grand Total</b>			<b>524.2</b>		<b>\$455,527.00</b>

**Exhibit B**

**Project Summary**

<b><u>Code</u></b>	<b><u>Project</u></b>	<b><u>Hours</u></b>	<b><u>Amount</u></b>
10	Retention Application	45.6	\$31,744.50
20	Fee Statements and Applications	24.8	\$20,321.50
30	Case Administration	47.8	\$54,677.00
40	Case Strategy	85.3	\$92,899.00
50	WestCap Matters Filings	0.0	\$0.00
60	Discovery and Fact Development	293.1	\$228,612.00
70	Hearings and Court Matters	1.4	\$959.00
80	Other	3.9	\$2,457.00
90	Plan/Confirmation Matters	4.1	\$3,769.00
95	FTX Matters Filings	18.2	\$20,088.00
	<b>Grand Total</b>	<b>524.2</b>	<b>\$455,527.00</b>

**Exhibit C**

**Time Records**

1290 Avenue of the Americas  
New York NY 10104  
212.390.9000  
<http://www.selendygay.com>

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Official Committee of Unsecured Creditors

RE: In re Celsius Network LLC, et al.

For Professional Services Rendered Through April 30, 2023

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b><u>10 - Retention application</u></b>					
4/6/2023	Kayla Chen	Meet with S. Ludovici and A. Pugh re updated parties in interest list (.5), Correspond with S. Ludovici re same (.2); Correspond with C. O'Brien and A. Pugh re same (.3).	1.0	\$685.00	\$685.00
4/6/2023	Abbie Pugh	Call with K. Chen and S. Ludovici re supplemental retention application.	0.5	\$685.00	\$342.50
4/10/2023	Claire O'Brien	Call with T. Burke, A. Pugh, and K. Chen re supplemental party in interest list.	0.2	\$1,250.00	\$250.00
4/10/2023	Kayla Chen	Correspond with conflicts department re updated parties in interest list for supplemental disclosure (.7), correspond with S. Ludovici on old list, (.3), Correspond with T. Burke re parties in interest list (.3), Call with T. Burke, C. O'Brien, A. Pugh re same (.4), Correspond with finance re retention application (.3).	2.3	\$685.00	\$1,575.50
4/10/2023	Abbie Pugh	Call with K. Chen and T. Burke re supplemental retention application.	0.3	\$685.00	\$205.50
4/11/2023	Tyler Burke	Communicate with C. O'Brien re underwriting terminology in debtor communications.	0.5	\$685.00	\$342.50

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b><u>10 - Retention application</u></b>					
4/12/2023	Kayla Chen	Correspond with S. Ludovici, T. Burke and conflicts department re new updated parties in interest list.	0.1	\$685.00	\$68.50
4/13/2023	Tyler Burke	Review CIQ identifiers of revised IP dataset (4.4); review CIQ identifiers of updated client list (1.0), organize data re same (.4).	5.8	\$685.00	\$3,973.00
4/14/2023	Kayla Chen	Correspond with T. Burke re new updated parties in interest list (.3); draft third Selendy declaration in support of SGE retention application for updated parties in interest list (2.3).	2.6	\$685.00	\$1,781.00
4/14/2023	Tyler Burke	Finalize data and build ultimate parent cross reference (3.8), communicate with K. Chen re updated parties in interest list (.3).	4.1	\$685.00	\$2,808.50
4/15/2023	Kayla Chen	Draft third Selendy declaration in support of SGE retention application.	1.5	\$685.00	\$1,027.50
4/17/2023	Kayla Chen	Correspond with T. Burke re updated disclosure review and connections process.	0.1	\$685.00	\$68.50
4/17/2023	Tyler Burke	Review and incorporate updated PII list into conflicts cross-reference model.	3.4	\$685.00	\$2,329.00
4/18/2023	Tyler Burke	Build expanded economic interest cross reference of SGE clients and IPs re ongoing retention review and disclosure process.	5.4	\$685.00	\$3,699.00
4/19/2023	Claire O'Brien	Emails with K. Chen re review of additional parties-in-interest.	0.2	\$1,250.00	\$250.00
4/19/2023	Claire O'Brien	Call with K. Chen and A. Pugh re supplemental review and disclosure process for new parties in interest list.	0.4	\$1,250.00	\$500.00
4/19/2023	Kayla Chen	Correspond with T. Burke re updated disclosure review and connections process (.1), Review results from updated disclosure review process (.2), Call with C. O'Brien and A. Pugh re supplemental disclosure (.3).	0.6	\$685.00	\$411.00
4/19/2023	Abbie Pugh	Call with K. Chen and C. O'Brien re process for supplemental declaration (.4).	0.4	\$685.00	\$274.00
4/19/2023	Tyler Burke	Build Management/BoD cross reference model and circulate to team.	6.4	\$685.00	\$4,384.00
4/20/2023	Abbie Pugh	Review spreadsheet of Interested Parties list connections (.3); call with T. Burke re same (.3); analyze fee statements previously filed on Celsius docket (.3).	0.9	\$685.00	\$616.50
4/20/2023	Tyler Burke	Communicate with A. Pugh re PII cross-reference analysis.	2.4	\$685.00	\$1,644.00

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>10 - Retention application</b>					
4/21/2023	Claire O'Brien	Call with A. Pugh re retention application supplemental review.	0.1	\$1,250.00	\$125.00
4/21/2023	Abbie Pugh	Call with C. O'Brien re supplemental declaration (.2); review and analyze supplemental declarations filed on docket by UCC counsel and Debtor's counsel (1); draft email to S. Ludovici re supplemental declaration (.4).	1.6	\$685.00	\$1,096.00
4/27/2023	Tyler Burke	Review new operative PII list (.8); incorporate updates/changes into cross reference model (4.0).	4.8	\$685.00	\$3,288.00
<b>Subtotal for: 10 - Retention application</b>			<b>45.6</b>		<b>\$31,744.50</b>
<b>20 - Fee statements and applications</b>					
4/3/2023	Kayla Chen	Correspond with Kroll, C. O'Brien and S. Ludovici re service of monthly fee statement (.6); correspond with finance re interim fee app (.2). call with S. Ludovici, R. Slepoy and A. Pugh re interim fee app (.5). Review and analyze UST Guidelines for interim fee app (.3).	1.6	\$685.00	\$1,096.00
4/3/2023	Rachel Slepoy	Meet S. Ludovici, A. Rudolph, J. Rivera, A. Pugh, and K. Chen re interim fee application (.5); confer with J. Rivera re same (.7).	1.2	\$685.00	\$822.00
4/3/2023	Rachel Slepoy	Revise first interim fee application.	0.3	\$685.00	\$205.50
4/4/2023	Kayla Chen	Emails with Kroll re service of monthly fee statement.	0.1	\$685.00	\$68.50
4/5/2023	Rachel Slepoy	Revise draft interim fee application.	1.3	\$685.00	\$890.50
4/6/2023	Kayla Chen	Review and revise interim fee app (1.4), update internal calendar with fee statement deadlines (.2).	1.6	\$685.00	\$1,096.00
4/7/2023	Kayla Chen	Correspond with R. Slepoy and C. O'Brien re interim fee app.	0.1	\$685.00	\$68.50
4/7/2023	Rachel Slepoy	Discuss upcoming tasks with J. Rivera (.3); review analysis provided by J. Rivera (.3); update interim fee application incorporating same (1.4).	2.0	\$685.00	\$1,370.00
4/9/2023	Rachel Slepoy	Revise interim fee application.	0.6	\$685.00	\$411.00
4/10/2023	Claire O'Brien	Meet with R. Slepoy re first interim fee application and cover note.	0.5	\$1,250.00	\$625.00
4/10/2023	Claire O'Brien	Meet with R. Slepoy re first interim fee application.	0.1	\$1,250.00	\$125.00

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b><u>20 - Fee statements and applications</u></b>					
4/10/2023	Claire O'Brien	Review and revise first interim fee application draft.	1.2	\$1,250.00	\$1,500.00
4/10/2023	Kayla Chen	Correspond with R. Slepoy and C. O'Brien re first interim fee application (.2), Correspond with finance re LEDEs files (.1).	0.3	\$685.00	\$205.50
4/10/2023	Rachel Slepoy	Review and revise interim fee app.	1.1	\$685.00	\$753.50
4/11/2023	Rachel Slepoy	Revise first interim fee application to incorporate team feedback.	0.2	\$685.00	\$137.00
4/14/2023	Claire O'Brien	Emails with R. Slepoy re interim fee application filing.	0.6	\$1,250.00	\$750.00
4/14/2023	Claire O'Brien	Emails with J. Selendy and S. Ludovici re January-February fee statement.	0.3	\$1,250.00	\$375.00
4/14/2023	Kayla Chen	Correspond with R. Slepoy and C. O'Brien re interim fee application.	0.1	\$685.00	\$68.50
4/14/2023	Rachel Slepoy	Finalize interim fee application (.9); file same (.2).	1.1	\$685.00	\$753.50
4/17/2023	Claire O'Brien	Email R. Slepoy re March fee statement.	0.4	\$1,250.00	\$500.00
4/17/2023	Kayla Chen	Correspond with C. O'Brien re interim fee application next steps dates and deadlines.	0.2	\$685.00	\$137.00
4/17/2023	Rachel Slepoy	Draft March fee statement.	0.6	\$685.00	\$411.00
4/18/2023	Claire O'Brien	Review and revise March fee statement.	0.8	\$1,250.00	\$1,000.00
4/18/2023	Kayla Chen	Draft and circulate notes on fee examiner summary report to case team.	0.4	\$685.00	\$274.00
4/18/2023	Rachel Slepoy	Collaborate with finance department to format March fee statement pursuant to U.S. Trustee's guidelines.	0.2	\$685.00	\$137.00
4/19/2023	Claire O'Brien	Emails with T. Aganga-Williams and R. Slepoy re March fee statement.	0.5	\$1,250.00	\$625.00
4/20/2023	Claire O'Brien	Confer with R. Slepoy re March fee statement.	0.4	\$1,250.00	\$500.00
4/20/2023	Claire O'Brien	Review and revise March fee statement.	1.1	\$1,250.00	\$1,375.00
4/20/2023	Rachel Slepoy	Revise and finalize March fee statement (1.8).	1.8	\$685.00	\$1,233.00
4/21/2023	Rachel Slepoy	Revise March fee statement based on C. O'Brien comments (0.9); correspond with T. Burke and C. O'Brien re same (0.3).	1.2	\$685.00	\$822.00
4/21/2023	Rachel Slepoy	Discuss future discovery requests with Z. Mitchell and A. Pugh (0.5); draft discovery documents, collaborating with Z. Mitchell (0.7).	1.3	\$685.00	\$890.50
4/24/2023	Rachel Slepoy	Finalize March fee application (.9); email with S. Ludovici re same (.1).	1.0	\$685.00	\$685.00



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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b><u>20 - Fee statements and applications</u></b>					
4/25/2023	Rachel Slepai	Incorporate edits from S. Ludovici into March fee statement (0.3); file March fee statement (0.3).	0.6	\$685.00	\$411.00
<b>Subtotal for: 20 - Fee statements and applications</b>			<b>24.8</b>		<b>\$20,321.50</b>
<b><u>30 - Case administration</u></b>					
4/1/2023	Jennifer M Selendy	Review debtor's proposed plan.	0.8	\$2,060.00	\$1,648.00
4/1/2023	Kayla Chen	Review Plan filings (.5), Correspond with J. Selendy, F. Gay, T. Aganga-Williams and others re same (.1).	0.6	\$685.00	\$411.00
4/2/2023	Rachel Slepai	Review and annotate Debtors' proposed chapter 11 plan.	3.1	\$685.00	\$2,123.50
4/3/2023	Claire O'Brien	Update task list of ongoing workstreams for weekly team meeting.	0.6	\$1,250.00	\$750.00
4/3/2023	Claire O'Brien	Attend weekly SGE meeting re 2004 discovery substance and strategy.	1.1	\$1,250.00	\$1,375.00
4/3/2023	Kayla Chen	Meet with J. Selendy, F. Gay, T. Aganga-Williams, C. O'Brien for internal weekly meeting (.7), research and create calendar of important dates and deadlines (.9), meet with C. O'Brien re Plan (.4).	2.0	\$685.00	\$1,370.00
4/3/2023	Abbie Pugh	Weekly team meeting with T. Aganga-Williams, C. O'Brien, K. Chen, R. Slepai.	1.1	\$685.00	\$753.50
4/4/2023	Claire O'Brien	Email with S. Ludovici re service requirements.	0.1	\$1,250.00	\$125.00
4/4/2023	Kayla Chen	Review and analyze docket filings to create calendar of important dates and deadlines.	0.7	\$685.00	\$479.50
4/5/2023	Kayla Chen	Review and analyze docket filings to add fee dates to calendar of important dates and deadlines (.2), correspond with managing clerks office to calendar case dates (.2).	0.4	\$685.00	\$274.00
4/5/2023	Lorraine Mangual	Updated master case chronology to reflect changes in court's docket (.1) and advised case team of same (.1).	0.2	\$405.00	\$81.00
4/6/2023	Kayla Chen	Meet with C. O'Brien re notice of appearances.	0.2	\$685.00	\$137.00
4/7/2023	Jennifer M Selendy	Review and provide edits to proposed FTX document requests relating to certain trades identified by the Committee's experts.	0.8	\$2,060.00	\$1,648.00

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>30 - Case administration</b>					
4/10/2023	Jennifer M Selendy	Attend weekly team meeting to oversee work streams relating to FTX and Preferred Equity discovery and upcoming motions by debtor and UCC.	1.2	\$2,060.00	\$2,472.00
4/10/2023	Claire O'Brien	Attend weekly SGE internal team meeting with J. Selendy, T. Aganga-Williams, K. Chen, R. Slepai, and A. Pugh re ongoing workstreams.	0.7	\$1,250.00	\$875.00
4/10/2023	Claire O'Brien	Update case task list with status of ongoing workstreams.	0.3	\$1,250.00	\$375.00
4/10/2023	Kayla Chen	Weekly team meeting with J. Selendy, T. Aganga-Williams, C. O'Brien, R. Slepai and A. Pugh.	0.3	\$685.00	\$205.50
4/10/2023	Rachel Slepai	Meet with C. O'Brien and A. Pugh re onboarding process for T. Seri.	0.7	\$685.00	\$479.50
4/10/2023	Rachel Slepai	Attend weekly team meeting with J. Selendy, F. Gay, T. Aganga-Williams, C. O'Brien, K. Chen, and A. Pugh.	0.4	\$685.00	\$274.00
4/10/2023	Abbie Pugh	Weekly SGE case team meeting.	0.3	\$685.00	\$205.50
4/10/2023	Tesla Seri	Meet with C. O'Brien, R. Slepai and A. Pugh re Celsius case overview.	0.5	\$570.00	\$285.00
4/11/2023	Jennifer M Selendy	Review hot documents and summary prepared by team of materials relating to the knowledge of the Preferred Equity holders re the financial irregularities at Celsius during due diligence.	1.5	\$2,060.00	\$3,090.00
4/11/2023	Rachel Slepai	Review new docket filings.	0.4	\$685.00	\$274.00
4/12/2023	Jennifer M Selendy	Consider update from White & Case re debtor and UCC plans for discovery on subcon, fraudulent transfer, and claim estimation.	0.8	\$2,060.00	\$1,648.00
4/13/2023	Rachel Slepai	Discuss e-discovery management with Y. LaFontaine, E. Cohen, and A. Pugh.	0.6	\$685.00	\$411.00
4/13/2023	Rachel Slepai	Research legal background for substantive consolidation.	0.3	\$685.00	\$205.50
4/14/2023	Jennifer M Selendy	Review new hot documents re role of preferred equity at Celsius.	0.8	\$2,060.00	\$1,648.00
4/14/2023	Claire O'Brien	Call with A. Mon Cureno and Z. Mitchell re case and discovery strategy.	0.6	\$1,250.00	\$750.00
4/14/2023	Kayla Chen	Review and update docket filings and documents in iManage (.6), correspond with managing clerks office to calendar dates (.1).	0.7	\$685.00	\$479.50
4/14/2023	Rachel Slepai	Summarize case background for A. Mon Cureno and Z. Mitchell onboarding.	0.3	\$685.00	\$205.50

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>30 - Case administration</b>					
4/14/2023	Zachary Mitchell	Meet with C. O'Brien and A. Mon Cureno re background information and initial assignments for case workstreams.	0.5	\$685.00	\$342.50
4/17/2023	Temidayo Aganga-Williams	Meeting with F. Gay, C. Obrien, R. Slepoy, K. Chen, A. Mon Cureño, and Z. Mitchell regarding ongoing discovery and workstreams.	1.3	\$1,435.00	\$1,865.50
4/17/2023	Claire O'Brien	Attend weekly SGE team meeting with J. Selendy, T. Aganga-Williams, F. Gay, R. Slepoy, K. Chen, A. Mon Cureno, Z. Mitchell, and T. Seri.	1.3	\$1,250.00	\$1,625.00
4/17/2023	Claire O'Brien	Prepare and update case task list tracker for team meeting.	1.1	\$1,250.00	\$1,375.00
4/17/2023	Kayla Chen	Review and analyze docket filings including estimation scheduling (.2), correspond with J. Selendy, F. Gay, T. Aganga-Williams and others re same (.3), correspond with C. O'Brien re CEL token valuation procedures and filings (.2). Meet with F. Gay, T. Aganga-Williams, C. O'Brien, R. Slepoy, Z. Mitchell and A. Pugh for weekly SGE case meeting (1.1).	1.8	\$685.00	\$1,233.00
4/17/2023	Rachel Slepoy	Review and analyze recent docket filings for team.	0.3	\$685.00	\$205.50
4/17/2023	Zachary Mitchell	Weekly meeting with case team, including T. Aganga-Williams and C. O'Brien, re discovery workflows and research related to substantive consolidation.	1.2	\$685.00	\$822.00
4/17/2023	Abbie Pugh	Weekly SGE case team meeting.	1.3	\$685.00	\$890.50
4/20/2023	Jennifer M Selendy	Review Preferred Equity holders counter proposal to litigate estimation of claim.	0.3	\$2,060.00	\$618.00
4/21/2023	Jennifer M Selendy	Review Series B diligence materials in debtor productions.	1.3	\$2,060.00	\$2,678.00
4/24/2023	Jennifer M Selendy	Attend weekly team meeting to supervise discovery workstreams relating to the Preferred Equity Holders and FTX.	0.8	\$2,060.00	\$1,648.00
4/24/2023	Alvaro Rodrigo Mon-Cu	Internal correspondence re draft Rule 2004 subpoenas for third parties.	0.9	\$1,190.00	\$1,071.00
4/24/2023	Alvaro Rodrigo Mon-Cu	Revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022 with transaction data received from Elementus.	2.6	\$1,190.00	\$3,094.00
4/24/2023	Claire O'Brien	Attend weekly SGE team meeting re ongoing workstreams, including with J. Selendy, T. Aganga-Williams, R. Slepoy, A. Mon Cureno, Z. Mitchell, and A. Pugh.	1.5	\$1,250.00	\$1,875.00

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b><u>30 - Case administration</u></b>					
4/24/2023	Claire O'Brien	Update case tracker with additions to ongoing workstreams.	0.2	\$1,250.00	\$250.00
4/24/2023	Rachel Slepoi	Review notable recent docket filings.	0.3	\$685.00	\$205.50
4/24/2023	Zachary Mitchell	Attend weekly meeting with J. Selendy, T. Aganga-Williams, C. O'Brien, A. Mon Cureno, K. Chen, Z. Mitchell, A. Pugh, and T. Seri re strategy and scheduling for upcoming discovery requests.	1.2	\$685.00	\$822.00
4/24/2023	Abbie Pugh	Weekly SGE team meeting.	1.0	\$685.00	\$685.00
4/24/2023	Scott Siegel	Review and update case folders on imanage (.5); coordinate with MCO re case calendar (.2); review and update docket folders (1.0).	1.7	\$570.00	\$969.00
4/25/2023	Jennifer M Selendy	Review of hot documents relating to the Preferred Equity Holders' knowledge of Celsius irregularities.	2.2	\$2,060.00	\$4,532.00
4/26/2023	Lorraine Mangual	Reviewed and analyzing documents produced by Debtors for fact development.	0.2	\$405.00	\$81.00
4/27/2023	Jennifer M Selendy	Review hot document summaries.	0.8	\$2,060.00	\$1,648.00
4/27/2023	Scott Siegel	Review and update docket and Imanage case folders.	0.7	\$570.00	\$399.00
4/28/2023	Scott Siegel	Review and update docket and Imanage case folders.	1.2	\$570.00	\$684.00
<b>Subtotal for: 30 - Case administration</b>			<b>47.8</b>		<b>\$54,677.00</b>

**40 - Case strategy**

4/3/2023	Jennifer M Selendy	Conduct team call to discuss debtor and UCC filings (presentation on petition buybacks to value CEL) and upcoming motions including for discovery of FTX and substantive consolidation (.8); discuss important documents relating to the Preferred Equity Holders reviewed in discovery (.7).	1.5	\$2,060.00	\$3,090.00
4/3/2023	Temidayo Aganga-Williams	Meeting with A. Pugh, C. O'Brien, and K. Chen regarding third party exchange issues.	0.3	\$1,435.00	\$430.50
4/3/2023	Temidayo Aganga-Williams	Meeting with White and Case team, Elementus, A. Pugh, C. O'Brien, and K. Chen regarding third party exchange issues.	1.6	\$1,435.00	\$2,296.00
4/3/2023	Temidayo Aganga-Williams	Meeting with J. Selendy, F. Gay, A. Pugh, C. O'Brien, and K. Chen regarding upcoming workstreams third party exchange issues (.8) and prep re the same (.7).	1.5	\$1,435.00	\$2,152.50

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>40 - Case strategy</b>					
4/3/2023	Temidayo Aganga-Williams	Review documents regarding third party exchange issues.	0.4	\$1,435.00	\$574.00
4/3/2023	Rachel Slepoy	Prepare for (.3) and meet J. Selendy, F. Gay, T. Aganga-Williams, C. O'Brien, K. Chen, and A. Pugh for weekly case strategy meeting (.8).	1.1	\$685.00	\$753.50
4/4/2023	Temidayo Aganga-Williams	Confer with J. Selendy re additional research to pref issues.	0.2	\$1,435.00	\$287.00
4/4/2023	Rachel Slepoy	Discuss plan for discovery motions with C. O'Brien.	0.3	\$685.00	\$205.50
4/5/2023	Temidayo Aganga-Williams	Call with Elementus, A. Pugh, C. O'Brien, and K. Chen regarding CEL token issues.	0.6	\$1,435.00	\$861.00
4/5/2023	Temidayo Aganga-Williams	Revise internal work product concerning CEL tokens.	0.3	\$1,435.00	\$430.50
4/5/2023	Temidayo Aganga-Williams	Research re UCC's 2004 examination strategy.	0.6	\$1,435.00	\$861.00
4/5/2023	Temidayo Aganga-Williams	Review documents concerning Debtors' use of third party exchanges.	0.4	\$1,435.00	\$574.00
4/6/2023	Temidayo Aganga-Williams	First meeting with A. Pugh, C. Obrien, and K. Chen regarding CEL token issues.	0.8	\$1,435.00	\$1,148.00
4/6/2023	Temidayo Aganga-Williams	Second meeting with A. Pugh, C. Obrien, and K. Chen regarding CEL token issues.	0.4	\$1,435.00	\$574.00
4/6/2023	Temidayo Aganga-Williams	Review documents regarding issues relating to CEL token.	1.1	\$1,435.00	\$1,578.50
4/7/2023	Temidayo Aganga-Williams	Meeting with A. Pugh, K. Chen, J. Selendy, and C. O'Brien regarding workstreams related to third party exchanges.	1.1	\$1,435.00	\$1,578.50
4/7/2023	Temidayo Aganga-Williams	Research and analysis regarding discovery of third parties concerning Celsius estate.	1.2	\$1,435.00	\$1,722.00
4/8/2023	Temidayo Aganga-Williams	Revisions to requests for document production re third parties (.3) and communications re the same (.1).	0.4	\$1,435.00	\$574.00
4/10/2023	Temidayo Aganga-Williams	Revisions to document requests (.8) and communications with internal teams members re the same (.3).	1.1	\$1,435.00	\$1,578.50
4/10/2023	Temidayo Aganga-Williams	Reviewing documents related to CEL token valuation and third party exchanges.	2.0	\$1,435.00	\$2,870.00
4/10/2023	Temidayo Aganga-Williams	Discussions with C. O'Brien re FTX exchange document requests.	0.2	\$1,435.00	\$287.00
4/10/2023	Temidayo Aganga-Williams	Team meeting with K. Chen, J. Selendy, C. O'Brien, R. Slepoy, and A. Pugh regarding outstanding workstreams.	0.8	\$1,435.00	\$1,148.00

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>40 - Case strategy</b>					
4/10/2023	Temidayo Aganga-Williams	Revisions to document requests re FTX exchange.	0.5	\$1,435.00	\$717.50
4/10/2023	Temidayo Aganga-Williams	Research and analysis regarding UCC discovery concerning third party exchanges.	1.1	\$1,435.00	\$1,578.50
4/14/2023	Temidayo Aganga-Williams	Correspond with J. Bromley, J. Selendy, and A. Colodney re FTX discovery.	0.2	\$1,435.00	\$287.00
4/14/2023	Alvaro Rodrigo Mon-Cu	Call with C. O'Brien and Z. Mitchell re case background and discovery workstreams.	0.6	\$1,190.00	\$714.00
4/17/2023	Temidayo Aganga-Williams	Call with A. Colodny re upcoming discovery.	0.2	\$1,435.00	\$287.00
4/17/2023	Temidayo Aganga-Williams	Draft summary re FTX-related discovery update.	0.2	\$1,435.00	\$287.00
4/17/2023	Alvaro Rodrigo Mon-Cu	Attend and participate in weekly team call with K. Chen, T. Aganga-Williams, C. O'Brien, and others (SGE) to discuss document review updates and case assignments.	1.3	\$1,190.00	\$1,547.00
4/17/2023	Alvaro Rodrigo Mon-Cu	Attend and participate in call with K. Chen and C. O'Brien to discuss Rule 2004 discovery.	0.6	\$1,190.00	\$714.00
4/17/2023	Alvaro Rodrigo Mon-Cu	Review and analyze case background materials regarding CEL tokens and structure of Debtors' business and operations.	4.6	\$1,190.00	\$5,474.00
4/17/2023	Rachel Slepoy	Prepare for, attend, and present at weekly strategy meeting with F. Gay, T. Aganga-Williams, C. O'Brien, K. Chen, Z. Mitchell, A. Mon Cureño, and A. Pugh.	1.4	\$685.00	\$959.00
4/17/2023	Zachary Mitchell	Meet with C. O'Brien re substantive consolidation research assignments and associated work product (.3); research Second Circuit caselaw on grounds for substantive consolidation and application to bankruptcy proceedings (3.9).	4.2	\$685.00	\$2,877.00
4/18/2023	Alvaro Rodrigo Mon-Cu	Review and analyze case background materials regarding potential Rule 2004 discovery from third parties.	2.3	\$1,190.00	\$2,737.00
4/18/2023	Zachary Mitchell	Research Second Circuit standard for substantive consolidation (1.6); draft email memo on grounds for substantive consolidation and application to Celsius proceedings (2.2).	3.8	\$685.00	\$2,603.00
4/18/2023	Madison Medard	Prepare WestCap Investment Document binders for R. Slepoy, C. O'Brien, K. Chen, and Z. Mitchell.	2.3	\$510.00	\$1,173.00
4/19/2023	Alvaro Rodrigo Mon-Cu	Review and revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022.	6.4	\$1,190.00	\$7,616.00

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>40 - Case strategy</b>					
4/19/2023	Alvaro Rodrigo Mon-Cu	Research SDNY local rules and federal requirements for Rule 2004 discovery on third parties.	1.1	\$1,190.00	\$1,309.00
4/20/2023	Temidayo Aganga-Willi	Call with S. Hersey re ongoing workstreams.	0.2	\$1,435.00	\$287.00
4/20/2023	Alvaro Rodrigo Mon-Cu	Review and revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022.	4.0	\$1,190.00	\$4,760.00
4/20/2023	Alvaro Rodrigo Mon-Cu	Correspondence with Committee's blockchain advisor re analysis of trading data.	0.6	\$1,190.00	\$714.00
4/20/2023	Zachary Mitchell	Draft research email on applicability of substantive consolidation to Celsius bankruptcy (3.3); meet with R. Slepoy re application of substantive consolidation principles to RFPs (.4).	3.7	\$685.00	\$2,534.50
4/21/2023	Alvaro Rodrigo Mon-Cu	Revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022.	3.1	\$1,190.00	\$3,689.00
4/21/2023	Alvaro Rodrigo Mon-Cu	Review research summary on substantive consolidation.	0.7	\$1,190.00	\$833.00
4/21/2023	Zachary Mitchell	Meet with A. Pugh and R. Slepoy re substantive consolidation and key legal principles for document review process (.5); draft RFPs to serve on preferred equity holders (1.3).	1.8	\$685.00	\$1,233.00
4/22/2023	Alvaro Rodrigo Mon-Cu	Revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022.	0.4	\$1,190.00	\$476.00
4/23/2023	Temidayo Aganga-Willi	Reviewing debtors' statement re plan process.	0.2	\$1,435.00	\$287.00
4/23/2023	Temidayo Aganga-Willi	Review plan sponsor agreement.	0.3	\$1,435.00	\$430.50
4/24/2023	Temidayo Aganga-Willi	SGE full team weekly meeting regarding ongoing workstreams.	1.3	\$1,435.00	\$1,865.50
4/24/2023	Alvaro Rodrigo Mon-Cu	Review and analyze suspicious transaction data spreadsheets from Elementus and correspondence with Elementus re same.	2.0	\$1,190.00	\$2,380.00
4/24/2023	Alvaro Rodrigo Mon-Cu	Discuss Rule 2004 motion draft with C. O'Brien.	0.2	\$1,190.00	\$238.00
4/24/2023	Alvaro Rodrigo Mon-Cu	Call with T. Aganga-Williams re fair market value of CEL tokens and Rule 2004 discovery.	0.5	\$1,190.00	\$595.00
4/24/2023	Alvaro Rodrigo Mon-Cu	Attend and participate in weekly team meeting with T. Aganga-Williams, C. O'Brien, J. Selendy, and others in SGE to discuss Rule 2004 discovery, Celsius auction, and substantive consolidation research.	1.0	\$1,190.00	\$1,190.00

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b>40 - Case strategy</b>					
4/24/2023	Rachel Slepai	Attend weekly team strategy meeting with J. Selendy, T. Aganga-Williams, C. O'Brien, A. Mon Cureño, K. Chen, Z. Mitchell, A. Pugh, and T. Seri.	1.2	\$685.00	\$822.00
4/25/2023	Alvaro Rodrigo Mon-Cu	Revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022.	1.0	\$1,190.00	\$1,190.00
4/25/2023	Alvaro Rodrigo Mon-Cu	Call with C. O'Brien and J. Selendy re Rule 2004 discovery.	0.1	\$1,190.00	\$119.00
4/25/2023	Claire O'Brien	Meet with J. Selendy re case strategy.	0.4	\$1,250.00	\$500.00
4/26/2023	Temidayo Aganga-Willi	Communication with A. Colodny re workstreams.	0.2	\$1,435.00	\$287.00
4/26/2023	Alvaro Rodrigo Mon-Cu	Revise draft Rule 2004 Motion seeking discovery re suspicious transactions in June and July 2022 (.9); and prepare document for filing (.4).	1.3	\$1,190.00	\$1,547.00
4/26/2023	Zachary Mitchell	Draft internal memo re grounds for substantive consolidation (3.0); revise RFPs to incorporate comments from C. O'Brien (2.5).	5.5	\$685.00	\$3,767.50
4/27/2023	Alvaro Rodrigo Mon-Cu	Correspondence with Kroll re service of Rule 2004 motion.	0.2	\$1,190.00	\$238.00
4/27/2023	Alvaro Rodrigo Mon-Cu	Research obligation to share documents received under Rule 2004.	1.7	\$1,190.00	\$2,023.00
4/27/2023	Zachary Mitchell	Research treatment of equity holders in substantive consolidation (2.6); draft list of potential deponents with accompanying factual support (.9).	3.5	\$685.00	\$2,397.50
4/30/2023	Temidayo Aganga-Willi	Reviewing discovery requests concerning Series B holders.	0.9	\$1,435.00	\$1,291.50
4/30/2023	Claire O'Brien	Review research memo on substantive consolidation.	0.6	\$1,250.00	\$750.00
<b>Subtotal for: 40 - Case strategy</b>			<b>85.3</b>		<b>\$92,899.00</b>

**60 - Discovery and fact development**

4/1/2023	Temidayo Aganga-Willi	Reviewing Debtor's Statement Regarding Plan Process.	0.3	\$1,435.00	\$430.50
4/2/2023	Kayla Chen	Research and analyze bankruptcy provisions on plan confirmation (2.0), Review and analyze Debtors' Plan for the same (1.8), Draft summary for J. Selendy, F. Gay and T. Aganga-Williams on research findings and Plan for re same (2.6).	6.4	\$685.00	\$4,384.00



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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b><u>60 - Discovery and fact development</u></b>					
4/3/2023	Claire O'Brien	Call with T. Aganga-Williams and K. Chen re discovery from FTX.	0.1	\$1,250.00	\$125.00
4/3/2023	Claire O'Brien	Call with A. Colodny, S. Hershey, T. Aganga-Williams, L. Curtis, K. Chen, A. Pugh, K. Gunderson, and Elementus re 2004 discovery strategy.	1.8	\$1,250.00	\$2,250.00
4/3/2023	Claire O'Brien	Call with K. Chen and A. Pugh re debtor productions.	0.4	\$1,250.00	\$500.00
4/3/2023	Kayla Chen	Call with S. Hershey, L. Curtis, T. Aganga-Williams, C. O'Brien and others re 2004 discovery (1.7), Call with T. Aganga-Williams, C. O'Brien and A. Pugh re same (.2), draft and revise notes from 2004 discovery calls for team review and analysis (.4), meet with T. Aganga-Williams, C. O'Brien, R. Slepoy and A. Pugh re 2004 discovery workstreams (.3).	2.6	\$685.00	\$1,781.00
4/3/2023	Rachel Slepoy	Research scope of automatic stay.	1.7	\$685.00	\$1,164.50
4/3/2023	Abbie Pugh	Call with L. Curtis, N. Shaker, K. Chen, C. O'Brien, and T. Aganga-Williams re FTX discovery (1.6); call with C. O'Brien re discovery (.3); begin developing strategy for review of documents produced by Debtors in White & Case database (.5); draft outline in preparation for call with C. O'Brien and T. Chen re White & Case Relativity database (.2); call re same (.4).	3.0	\$685.00	\$2,055.00
4/4/2023	Claire O'Brien	Meet with J. Selendy re serving 2004 discovery on a debtor entity.	0.1	\$1,250.00	\$125.00
4/4/2023	Claire O'Brien	Research relationship between automatic stay and 2004 examination of entity in bankruptcy.	1.3	\$1,250.00	\$1,625.00
4/4/2023	Claire O'Brien	Review and provide comments on draft of RFPs to FTX.	0.3	\$1,250.00	\$375.00
4/4/2023	Claire O'Brien	Meet with R. Slepoy re RFPs to preferred equity holders.	0.2	\$1,250.00	\$250.00
4/4/2023	Claire O'Brien	Meet with K. Chen re discovery to FTX debtors.	0.4	\$1,250.00	\$500.00
4/4/2023	Kayla Chen	Draft RFPs re FTX discovery (2.8). Review and analyze documents for the same (1.5). Correspond with C. O'Brien re same (.2).	4.5	\$685.00	\$3,082.50
4/4/2023	Rachel Slepoy	Review documents to formulate discovery plan.	0.8	\$685.00	\$548.00
4/4/2023	Rachel Slepoy	Research re scope of automatic stay.	0.1	\$685.00	\$68.50
4/4/2023	Abbie Pugh	Continue developing strategy for review and analysis of documents produced by Debtors in White & Case Relativity database.	1.1	\$685.00	\$753.50

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b>60 - Discovery and fact development</b>					
4/5/2023	Temidayo Aganga-Willis	Call with A. Colodny, S. Hershey, T. DiFiore, Elementus, C. Obrien, A. Pugh and K. Chen re FTX discovery.	0.7	\$1,435.00	\$1,004.50
4/5/2023	Claire O'Brien	First meeting with K. Chen re draft FTX discovery.	0.3	\$1,250.00	\$375.00
4/5/2023	Claire O'Brien	Meet with T. DiFiore, A. Colodny, S. Hershey, T. Aganga-Williams, K. Chen, A. Pugh, and Elementus re FTX short squeeze.	0.8	\$1,250.00	\$1,000.00
4/5/2023	Claire O'Brien	Call with N. Shaker, A. Pugh and K. Chen of Elementus re blockchain.	0.5	\$1,250.00	\$625.00
4/5/2023	Claire O'Brien	Call with A. Pugh and K. Chen re FTX discovery draft.	0.8	\$1,250.00	\$1,000.00
4/5/2023	Claire O'Brien	Second meeting with K. Chen to draft FTX discovery.	2.1	\$1,250.00	\$2,625.00
4/5/2023	Claire O'Brien	Second meeting with T. Aganga-Williams, A. Pugh, and K. Chen re FTX discovery.	0.3	\$1,250.00	\$375.00
4/5/2023	Claire O'Brien	Research relationship between 2004 discovery and automatic stay.	1.4	\$1,250.00	\$1,750.00
4/5/2023	Claire O'Brien	First meeting with T. Aganga-Williams, K. Chen, and A. Pugh re FTX discovery.	1.4	\$1,250.00	\$1,750.00
4/5/2023	Claire O'Brien	Review filings related to motion to value CEL at \$0.81.	1.3	\$1,250.00	\$1,625.00
4/5/2023	Kayla Chen	Meet with and correspond with C. O'Brien on 2004 discovery procedures (.4), Research and analyze 2004 discovery procedures (1.5). Meet with T. DeFiore, N. Shaker, T. Aganga-Williams, C. O'Brien and others re FTX discovery (.7), Meet with T. Aganga-Williams, C. O'Brien and A. Pugh re same (.3). Meet with T. Aganga-Williams, N. Shaker, C O'Brien, A. Pugh (1.5) re same. Meet with and correspond with C. O'Brien to draft revised RFPs (3.0).	7.4	\$685.00	\$5,069.00
4/5/2023	Rachel Slepoy	Draft discovery requests for Preferred Equity Holders (.5) and discuss same with A. Pugh (.2).	0.7	\$685.00	\$479.50
4/5/2023	Abbie Pugh	Call with A. Colodny, T. DiFiore, Elementus, and SGE team re CEL short squeeze (.5); call with T. Aganga-Williams, C. O'Brien, and K. Chen re FTX discovery (.4); call with N. Shaker, K. Chen, and C. O'Brien re CEL short squeeze (.4); call with C. O'Brien and K. Chen re FTX discovery (1.1); calls with R. Slepoy re Preferred Equity Holders discovery (.2).	2.4	\$685.00	\$1,644.00
4/6/2023	Claire O'Brien	Read and analyze Examiners' Report.	4.0	\$1,250.00	\$5,000.00

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**FEES**

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<b>60 - Discovery and fact development</b>					
4/6/2023	Claire O'Brien	Draft summary of FTX discovery plan.	3.6	\$1,250.00	\$4,500.00
4/6/2023	Kayla Chen	Correspond with C. O'Brien on FTX RFP edits (.2). Revise FTX RFPs incorporating T. Aganga-Williams comments (.3). Emails with N. Shaker re same (.2).	0.7	\$685.00	\$479.50
4/7/2023	Faith E. Gay	Strategy update calls re FTX discovery (internal).	0.6	\$2,060.00	\$1,236.00
4/7/2023	Claire O'Brien	Read and analyze Examiners' Report.	3.8	\$1,250.00	\$4,750.00
4/7/2023	Claire O'Brien	Meet with T. Aganga-Williams, K. Chen, and A. Pugh re discovery to Westcap.	0.5	\$1,250.00	\$625.00
4/7/2023	Claire O'Brien	Meeting with J. Selendy, T. Aganga-Williams, A. Pugh, and K. Chen re FTX discovery.	0.4	\$1,250.00	\$500.00
4/7/2023	Claire O'Brien	Emails with T. Aganga-Williams and J. Selendy re discovery to FTX.	1.0	\$1,250.00	\$1,250.00
4/7/2023	Kayla Chen	Correspond with T. Aganga-Williams re automatic stay (.4). call with J. Selendy, T. Aganga-Williams, C. O'Brien, A. Pugh re FTX RFPs (.4); call with T. Aganga-Williams, C. O'Brien and A. Pugh re Westcap discovery (.5); draft summary for F. Gay of call (.2); Correspond with A. Colodny and S. Hershey re same (.1).	1.6	\$685.00	\$1,096.00
4/7/2023	Abbie Pugh	Call with T. Aganga Williams, C. O'Brien, K. Chen re requests for discovery from FTX (.5) and WestCap (.5).	1.0	\$685.00	\$685.00
4/8/2023	Claire O'Brien	Emails with T. Aganga-Williams re FTX discovery draft.	0.5	\$1,250.00	\$625.00
4/9/2023	Claire O'Brien	Review and analyze UCC litigation trust draft complaint.	2.3	\$1,250.00	\$2,875.00
4/10/2023	Temidayo Aganga-Williams	Meet with A. Pugh, K. Chen, R. Slepoy, and C. O'Brien re discovery Workstreams concerning Series B Preferred Equity Holders.	1.8	\$1,435.00	\$2,583.00
4/10/2023	Temidayo Aganga-Williams	Finalize RFPs and related communications to FTX counsel.	0.3	\$1,435.00	\$430.50
4/10/2023	Temidayo Aganga-Williams	Review interim report of examiner.	0.3	\$1,435.00	\$430.50
4/10/2023	Claire O'Brien	Emails with R. Slepoy and A. Pugh re document review of debtors productions.	0.3	\$1,250.00	\$375.00
4/10/2023	Claire O'Brien	Review debtor production documents.	2.8	\$1,250.00	\$3,500.00
4/10/2023	Claire O'Brien	Read and analyze Examiner's Report.	1.0	\$1,250.00	\$1,250.00

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**FEES**

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<b>60 - Discovery and fact development</b>					
4/10/2023	Claire O'Brien	Meet with T. Seri, A. Pugh, and R. Slepoy re 2004 discovery from series B Preferred Equity Holders.	0.6	\$1,250.00	\$750.00
4/10/2023	Claire O'Brien	Meet with A. Pugh, R. Slepoy, K. Chen, T. Seri, and T. Aganga-Williams re debtor production documents.	1.9	\$1,250.00	\$2,375.00
4/10/2023	Claire O'Brien	Finalize discovery for FTX.	0.5	\$1,250.00	\$625.00
4/10/2023	Claire O'Brien	Meet with R. Slepoy re 2004 discovery from preferred equity.	0.4	\$1,250.00	\$500.00
4/10/2023	Kayla Chen	Review and analyze examiners report (2.4); Proof FTX RFPs (.4); Meet with T. Aganga Williams, C. O'Brien, R. Slepoy, A. Pugh. T. Seri re review of documents for pref discovery (2.1).	4.9	\$685.00	\$3,356.50
4/10/2023	Rachel Slepoy	Review files generated by co-counsel.	0.1	\$685.00	\$68.50
4/10/2023	Rachel Slepoy	Discuss discovery protocol with C. O'Brien.	0.3	\$685.00	\$205.50
4/10/2023	Rachel Slepoy	Begin review of relevant documents.	1.7	\$685.00	\$1,164.50
4/10/2023	Rachel Slepoy	Update T. Seri re key documents.	0.3	\$685.00	\$205.50
4/10/2023	Rachel Slepoy	Meet with C. O'Brien, A. Pugh, K. Chen, and T. Seri to discuss document review protocol.	1.0	\$685.00	\$685.00
4/10/2023	Abbie Pugh	Review and analyze documents produced by Debtors regarding Preferred Equity holders' investment process and due diligence (4.9); correspond with K. Chen re coordinating document review batching in Relativity (.4) call with C. O'Brien, T. Seri and R. Slepoy re document review strategy (.6); meeting with T. Seri, R. Slepoy, K. Chen, and C. O'Brien re strategy for fact development and review of documents re Series B preferred equity holders (2.3).	8.2	\$685.00	\$5,617.00
4/10/2023	Tesla Seri	Internal meeting with T. Aganga-Williams, C. O'Brien, R. Slepoy, and A. Pugh re celcius document review protocol.	3.2	\$570.00	\$1,824.00
4/10/2023	Tesla Seri	Review relevant background materials to prepare for document review.	4.5	\$570.00	\$2,565.00
4/10/2023	Tesla Seri	Review documents on the first level for relevancy.	0.5	\$570.00	\$285.00
4/11/2023	Claire O'Brien	Review and analyze documents in debtors' productions re WestCap investment.	5.6	\$1,250.00	\$7,000.00
4/11/2023	Claire O'Brien	Emails with T. Seri, A. Pugh, R. Slepoy, K. Chen re Westcap documents in debtor productions.	0.7	\$1,250.00	\$875.00

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**FEES**

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<b><u>60 - Discovery and fact development</u></b>					
4/11/2023	Kayla Chen	Review and analyze correspondence from R. Slepoy and A. Pugh re Pref document discovery.	0.1	\$685.00	\$68.50
4/11/2023	Rachel Slepoy	Correspond with A. Pugh and T. Seri re questions on document review.	0.1	\$685.00	\$68.50
4/11/2023	Rachel Slepoy	Review documents concerning Preferred Equity holders.	5.1	\$685.00	\$3,493.50
4/11/2023	Abbie Pugh	Correspond with K. Chen re setup of document review in White & Case database (.3); continue reviewing and analyzing documents produced by Debtors re preferred equity investors (4.4); correspondence with R. Slepoy, T. Goodrich, T. Aganga-Williams, C. O'Brien, and K. Chen re same (.5); research re UK regulatory filings by Celsius (.5); refine searches and automate tagging to reduce duplication and streamline review (2.6).	8.3	\$685.00	\$5,685.50
4/11/2023	Tesla Seri	Review documents on the first level for relevancy.	7.0	\$570.00	\$3,990.00
4/11/2023	Tesla Seri	Draft and circulate daily report containing interesting documents,.	0.3	\$570.00	\$171.00
4/12/2023	Claire O'Brien	Review debtor productions of WestCap communications.	4.1	\$1,250.00	\$5,125.00
4/12/2023	Claire O'Brien	Review and analyze notable documents of WestCap communications during diligence.	1.0	\$1,250.00	\$1,250.00
4/12/2023	Kayla Chen	Review and analyze C. O'Brien, A. Pugh, R., Slepoy, T. Goodrich correspondence on significant documents (.3); review and analyze examiners report (.2); review and analyze preliminary team chron (4); Review and analyze Pref documents for fact discovery (3.4).	4.3	\$685.00	\$2,945.50
4/12/2023	Rachel Slepoy	Review and analyze notable documents identified in review.	0.6	\$685.00	\$411.00
4/12/2023	Rachel Slepoy	Review discovery documents concerning Preferred Equity holders.	4.1	\$685.00	\$2,808.50
4/12/2023	Abbie Pugh	Continue reviewing and analyzing documents produced by Debtors re preferred equity investors (3.8); correspondence with R. Slepoy, T. Goodrich, C. O'Brien, and K. Chen re key documents from same (.3).	4.1	\$685.00	\$2,808.50
4/12/2023	Tesla Seri	Review documents on the first level for relevancy.	4.0	\$570.00	\$2,280.00
4/12/2023	Tesla Seri	Draft daily report containing interesting documents,.	0.2	\$570.00	\$114.00

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<b><u>60 - Discovery and fact development</u></b>					
4/13/2023	Claire O'Brien	Review debtor productions of communications with Westcap.	3.3	\$1,250.00	\$4,125.00
4/13/2023	Claire O'Brien	Email with K. Chen, R. Slepoy, A. Pugh, and T. Seri re Debtor communications with WestCap.	1.0	\$1,250.00	\$1,250.00
4/13/2023	Kayla Chen	Correspond with C. O'Brien, R. Slepoy and A. Pugh re Series B fact discovery (.4); call with R. Slepoy, C. O'Brien and A. Pugh re fact discovery updates (.5), review and analyze draft fact chronology (.3), review Series B holders documents for fact discovery (5.2).	6.6	\$685.00	\$4,521.00
4/13/2023	Rachel Slepoy	Continue review of documents relevant to Preferred Equity holders (3.4); call with C. O'Brien, K. Chen, and A. Pugh re same (.5).	3.9	\$685.00	\$2,671.50
4/13/2023	Abbie Pugh	Review and analyze documents regarding preferred equity holders' investment due diligence (4.6); draft email summary of same (1.0).	5.6	\$685.00	\$3,836.00
4/13/2023	Tesla Seri	Draft daily report containing interesting documents.	0.5	\$570.00	\$285.00
4/13/2023	Tesla Seri	Review documents on the first level for relevancy.	8.0	\$570.00	\$4,560.00
4/14/2023	Claire O'Brien	Emails with A. Pugh and T. Aganga-Williams re status of document review for WestCap communications.	0.4	\$1,250.00	\$500.00
4/14/2023	Rachel Slepoy	Review and analyze CEL token docs.	1.0	\$685.00	\$685.00
4/14/2023	Rachel Slepoy	Draft summary of notable documents.	1.6	\$685.00	\$1,096.00
4/14/2023	Rachel Slepoy	Review and analyze notable documents for team.	0.2	\$685.00	\$137.00
4/14/2023	Abbie Pugh	Complete initial review of batches of documents in Relativity database regarding preferred equity holders' investments into Debtors (2.9); draft summary of initial fact development review and next steps (.4).	3.3	\$685.00	\$2,260.50
4/14/2023	Tesla Seri	Review documents on the first level for relevancy.	5.8	\$570.00	\$3,306.00
4/17/2023	Claire O'Brien	Call with A. Mon Cureno and K. Chen re 2004 motion for FTX.	0.4	\$1,250.00	\$500.00
4/17/2023	Claire O'Brien	Confer with K. Chen, Z. Mitchell, and R. Slepoy re discovery workstreams.	0.3	\$1,250.00	\$375.00
4/17/2023	Claire O'Brien	Meet with Z. Mitchell and R. Slepoy re discovery workstreams.	0.3	\$1,250.00	\$375.00

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<b><u>60 - Discovery and fact development</u></b>					
4/17/2023	Kayla Chen	Review and analyze examiners report for fact development (1.1), Call with A. Mon Cureno and C. O'Brien re FTX 2004 motion (.7), correspond with A. Mon Cureno re same (.4), draft FTX 2004 motion (1.5).	3.7	\$685.00	\$2,534.50
4/17/2023	Abbie Pugh	Create set of follow-up document review searches for fact development re preferred equity holders (.7); review and analyze documents from same (2) and add key documents to draft chronology (.4); correspondence with T. Seri re same (.1).	3.2	\$685.00	\$2,192.00
4/17/2023	Tesla Seri	Review slack chats on the first level for relevancy.	2.6	\$570.00	\$1,482.00
4/17/2023	Tesla Seri	Internal meeting with F. Gay, T. Aganga-Williams, C. O'Brien, R. Slepoy, and others re Celsius document review progress and other case updates.	1.3	\$570.00	\$741.00
4/18/2023	Rachel Slepoy	Gather public statements by Preferred Equity (0.1); review WestCap investment documents (0.3).	0.4	\$685.00	\$274.00
4/18/2023	Abbie Pugh	Review and analyze draft and final transaction documents from preferred equity holders' investments into Debtors (1.5); continue reviewing and analyzing documents re preferred equity holders (4.7); add to draft chronology re same (.5); correspondence with T. Goodman re same (.2).	6.9	\$685.00	\$4,726.50
4/18/2023	Tesla Seri	Communicate with A. Pugh regarding fact chronology.	0.3	\$570.00	\$171.00
4/18/2023	Tesla Seri	Draft fact chronology memorializing WestCap communications.	7.0	\$570.00	\$3,990.00
4/19/2023	Claire O'Brien	Emails with T. Aganga-Williams re FTX discovery and WestCap discovery.	0.6	\$1,250.00	\$750.00
4/19/2023	Kayla Chen	Review and analyze chron for Pref discovery.	0.3	\$685.00	\$205.50
4/19/2023	Abbie Pugh	Analyze documents re preferred equity holders for fact development (.4); call with T. Goodridge re document analysis and drafting fact chronology (.3); correspondence with T. Goodridge re same (.1).	0.8	\$685.00	\$548.00
4/19/2023	Tesla Seri	Communicate with A. Pugh regarding search terms for document review.	0.1	\$570.00	\$57.00
4/19/2023	Tesla Seri	Communicate with A. Pugh regarding Celsius convertible note analysis.	0.3	\$570.00	\$171.00

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<b><u>60 - Discovery and fact development</u></b>					
4/19/2023	Tesla Seri	Review documents for inclusion in fact chronology.	2.2	\$570.00	\$1,254.00
4/20/2023	Abbie Pugh	Draft email to T. Seri re interpretation of convertible note purchase agreement (.1); analyze convertible note purchase agreement (.7); review and analyze documents re Debtors' accounting and investments by preferred equity holders (.3).	1.1	\$685.00	\$753.50
4/20/2023	Tesla Seri	Review and annotate Celsius convertible Note.	5.3	\$570.00	\$3,021.00
4/21/2023	Claire O'Brien	Call with A. Pugh re discovery workstreams.	0.2	\$1,250.00	\$250.00
4/21/2023	Abbie Pugh	Review legal research from Z. Mitchell and R. Slepoy re substantive consolidation (.3); call re same with Z. Mitchell and R. Slepoy (.2); update fact chronology to incorporate analysis sent by T. Seri (.4); draft email to T. Seri re plan for review and analysis of discovery documents (.2) review and analyze documents for fact development chronology (2).	3.2	\$685.00	\$2,192.00
4/21/2023	Tesla Seri	Draft summary of WestCap Convertible Note terms.	4.3	\$570.00	\$2,451.00
4/24/2023	Claire O'Brien	Call with R. Slepoy re substantive consolidation RFP draft.	0.3	\$1,250.00	\$375.00
4/24/2023	Rachel Slepoy	Draft and finalize discovery requests in collaboration with Z. Mitchell.	1.7	\$685.00	\$1,164.50
4/24/2023	Zachary Mitchell	Meet with R. Slepoy re drafting of discovery requests (1.1.); draft RFPs to preferred equity holders (.7).	1.8	\$685.00	\$1,233.00
4/24/2023	Abbie Pugh	Continue reviewing and analyzing documents produced by Debtors (4); draft summary of Deloitte due diligence presentation re Debtors (.3); continue drafting fact development chronology (.6); call with T. Seri re document review and drafting chronology (.3); draft discovery notices for FTX debtors (.9).	6.1	\$685.00	\$4,178.50
4/24/2023	Tesla Seri	Meet with A. Pugh regarding fact chronology workstreams.	0.4	\$570.00	\$228.00
4/24/2023	Tesla Seri	Internal meeting with J. Selendy, T. Aganga-Williams, C. O'Brien, R. Slepoy, and others re case updates and strategy.	1.3	\$570.00	\$741.00
4/24/2023	Tesla Seri	Review and analyze key documents.	2.3	\$570.00	\$1,311.00
4/24/2023	Tesla Seri	Review and analyze accounting reports provided to Celsius and WestCap.	3.0	\$570.00	\$1,710.00
4/24/2023	Tesla Seri	Draft summary of the Project Anders Report.	0.6	\$570.00	\$342.00



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<b><u>60 - Discovery and fact development</u></b>					
4/25/2023	Claire O'Brien	Review and edit draft discovery requests re substantive consolidation.	0.4	\$1,250.00	\$500.00
4/25/2023	Abbie Pugh	Continue reviewing documents produced by Debtors for fact development re preferred equity investors (1.9); correspondence with T. Seri re same (.2).	2.1	\$685.00	\$1,438.50
4/25/2023	Tesla Seri	Documents review on the first level for inclusion into fact chronology.	3.0	\$570.00	\$1,710.00
4/25/2023	Tesla Seri	Communicate with A. Pugh about fact chronology.	0.3	\$570.00	\$171.00
4/25/2023	Tesla Seri	Communicate with A. Pugh about relevance WestCap parties.	0.2	\$570.00	\$114.00
4/25/2023	Tesla Seri	Document review on the first level for inclusion in fact chronology.	2.0	\$570.00	\$1,140.00
4/25/2023	Tesla Seri	Document review on the first level re relevant party summaries.	1.7	\$570.00	\$969.00
4/25/2023	Tesla Seri	Draft relevant party summary.	0.9	\$570.00	\$513.00
4/25/2023	Tesla Seri	Draft fact chronology.	4.4	\$570.00	\$2,508.00
4/25/2023	Tesla Seri	Communicate with A. Pugh re fact chronology.	0.2	\$570.00	\$114.00
4/25/2023	Tesla Seri	Communicate with A. Pugh re relevant party summary.	0.1	\$570.00	\$57.00
4/26/2023	Claire O'Brien	Meet with R. Slepoy re RFPs for substantive consolidation.	0.2	\$1,250.00	\$250.00
4/26/2023	Rachel Slepoy	Revise draft discovery requests based on C. O'Brien comments in collaboration with Z. Mitchell.	2.5	\$685.00	\$1,712.50
4/26/2023	Abbie Pugh	Continue reviewing and analyzing documents produced by Debtors for fact development (4.9); draft additions to fact development chronology and players list documents (1); correspond with T. Seri re same (.2).	6.1	\$685.00	\$4,178.50
4/26/2023	Tesla Seri	Review fact chronology for completeness.	0.7	\$570.00	\$399.00
4/26/2023	Tesla Seri	Document review on the first level adding date metadata.	1.0	\$570.00	\$570.00
4/26/2023	Tesla Seri	Communicate with A. Pugh regarding fact chronology.	0.1	\$570.00	\$57.00
4/27/2023	Abbie Pugh	Continue reviewing and analyzing documents for fact development (2.8); continue drafting chronology of same (.4).	3.2	\$685.00	\$2,192.00

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**FEES**

<b>Date</b>	<b>Person</b>	<b>Description of Services</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<b><u>60 - Discovery and fact development</u></b>					
4/28/2023	Rachel Slepai	Review draft discovery requests and related research (0.1); discuss and develop draft chronology with Z. Mitchell and A. Pugh (0.7).	0.8	\$685.00	\$548.00
4/28/2023	Zachary Mitchell	Revise Celsius chron of documents relating to Pref investment (.6).	0.6	\$685.00	\$411.00
4/28/2023	Abbie Pugh	Review and analyze fact development documents (2.9); finalize first draft of chronology of fact development re Series B preferred investment (1.1); correspondence with R. Slepai and Z. Mitchell re same (.2); draft executive summary of same (.5).	4.8	\$685.00	\$3,288.00
4/30/2023	Claire O'Brien	Review and edit substantive consolidation discovery requests.	2.1	\$1,250.00	\$2,625.00
4/30/2023	Claire O'Brien	Review and analyze document chronology re substantive consolidation.	1.5	\$1,250.00	\$1,875.00
4/30/2023	Zachary Mitchell	Revise Celsius discovery requests to include interrogatories and new defined terms (1.3).	1.3	\$685.00	\$890.50
<b>Subtotal for: 60 - Discovery and fact development</b>			<b>293.1</b>		<b>\$228,612.00</b>
<b><u>70 - Hearings and court matters</u></b>					
4/18/2023	Kayla Chen	Attend April Omnibus hearing (1.1), revise notes and circulate to team re same (.3).	1.4	\$685.00	\$959.00
<b>Subtotal for: 70 - Hearings and court matters</b>			<b>1.4</b>		<b>\$959.00</b>
<b><u>80 - Other</u></b>					
4/18/2023	Andrew Zhang	Research and document public statements by WestCap regarding Celsius.	3.9	\$630.00	\$2,457.00
<b>Subtotal for: 80 - Other</b>			<b>3.9</b>		<b>\$2,457.00</b>
<b><u>90 - Plan/Confirmation Matters</u></b>					
4/3/2023	Claire O'Brien	Review K. Chen summary and analysis of plan and potential objections.	0.5	\$1,250.00	\$625.00
4/3/2023	Claire O'Brien	Meeting K. Chen and A. Pugh re filed plan.	0.3	\$1,250.00	\$375.00
4/5/2023	Rachel Slepai	Review filings re intercompany claims (1.2); summarize for team (.4).	1.6	\$685.00	\$1,096.00

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**FEES**

Date	Person	Description of Services	Hours	Rate	Amount
<b><u>90 - Plan/Confirmation Matters</u></b>					
4/12/2023	Claire O'Brien	Call with S. Hershey re plan confirmation discovery schedule.	0.3	\$1,250.00	\$375.00
4/12/2023	Claire O'Brien	Emails with SGE team re plan confirmation discovery schedule.	0.2	\$1,250.00	\$250.00
4/19/2023	Claire O'Brien	Confer with Z. Mitchell re substantive consolidation research.	0.1	\$1,250.00	\$125.00
4/20/2023	Claire O'Brien	Review and analyze Preferred Equity's proposed counter-schedule for litigating plan matters.	0.2	\$1,250.00	\$250.00
4/20/2023	Rachel Slepoy	Review legal research re plan confirmation matters (0.4); discussion with Z. Mitchell re same (0.4).	0.8	\$685.00	\$548.00
4/24/2023	Claire O'Brien	Email analysis re notice of auction.	0.1	\$1,250.00	\$125.00
<b>Subtotal for: 90 - Plan/Confirmation Matters</b>			<b>4.1</b>		<b>\$3,769.00</b>
<b><u>95 - FTX Matters Filings</u></b>					
4/3/2023	Kayla Chen	Meet with R. Slepoy re FTX 2004 discovery procedures.	0.3	\$685.00	\$205.50
4/18/2023	Kayla Chen	Review and analyze FTX documents for 2004 motion (1.3), review and analyze examiner report for same (.5), review and analyze docket filings on CEL Token valuation for same (.9), draft FTX 2004 motion (4.2).	6.9	\$685.00	\$4,726.50
4/20/2023	Claire O'Brien	Review and revise draft 2004 motion.	2.9	\$1,250.00	\$3,625.00
4/21/2023	Temidayo Aganga-Williams	Preparing 2004 discovery motions.	0.3	\$1,435.00	\$430.50
4/23/2023	Temidayo Aganga-Williams	Revisions to discovery motion re FTX.	3.0	\$1,435.00	\$4,305.00
4/23/2023	Claire O'Brien	Call with T. Aganga-Williams re 2004 discovery motion draft.	0.2	\$1,250.00	\$250.00
4/24/2023	Temidayo Aganga-Williams	Revise 2004 motion.	0.7	\$1,435.00	\$1,004.50
4/24/2023	Temidayo Aganga-Williams	Research and drafting regarding discovery motions concerning FTX (1.9) call with A. Mon Cureno re the same (.5).	2.4	\$1,435.00	\$3,444.00
4/24/2023	Claire O'Brien	Emails with T. Aganga-Williams and A. Mon Cureno re 2004 motion draft.	0.3	\$1,250.00	\$375.00
4/25/2023	Temidayo Aganga-Williams	Finalize 2004 motion re FTX.	0.5	\$1,435.00	\$717.50
4/26/2023	Temidayo Aganga-Williams	Revisions to FTX RFPs.	0.3	\$1,435.00	\$430.50
4/26/2023	Temidayo Aganga-Williams	Communication with N. Shaker re Elementus work.	0.2	\$1,435.00	\$287.00

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## FEES

Date	Person	Description of Services	Hours	Rate	Amount
<b>95 - FTX Matters Filings</b>					
4/27/2023	Temidayo Aganga-Williams	Research re discovery filing.	0.2	\$1,435.00	\$287.00
<b>Subtotal for: 95 - FTX Matters Filings</b>			<b>18.2</b>		<b>\$20,088.00</b>
<b>Total Professional Services</b>			<b>524.2</b>		<b>\$455,527.00</b>

## PERSON RECAP

Person		Level	Hours	Rate	Amount
TAW	Temidayo Aganga-Williams	Partner	32.6	\$1,435.00	\$46,781.00
FEG	Faith E. Gay	Partner	0.6	\$2,060.00	\$1,236.00
JMS	Jennifer M Selendy	Partner	12.8	\$2,060.00	\$26,368.00
AMC	Alvaro Rodrigo Mon-Cureno	Associate	37.2	\$1,190.00	\$44,268.00
CB1	Claire O'Brien	Associate	79.9	\$1,250.00	\$99,875.00
KC3	Kayla Chen	Law Clerk	71.0	\$685.00	\$48,635.00
ZM3	Zachary Mitchell	Law Clerk	29.1	\$685.00	\$19,933.50
RS3	Rachel Slepoy	Law Clerk	56.0	\$685.00	\$38,360.00
AP	Abbie Pugh	Staff Attorney	81.9	\$685.00	\$56,101.50
TG1	Tesla Seri	Staff Attorney	80.1	\$570.00	\$45,657.00
TB2	Tyler Burke	Analyst	32.8	\$685.00	\$22,468.00
AZ1	Andrew Zhang	Analyst	3.9	\$630.00	\$2,457.00
MM5	Madison Medard	Paralegal	2.3	\$510.00	\$1,173.00
SS1	Scott Siegel	Paralegal	3.6	\$570.00	\$2,052.00
LM	Lorraine Mangual	Managing Clerk	0.4	\$405.00	\$162.00

## DISBURSEMENTS

Date	Description of Disbursements	Amount
4/11/2023	Seamless North America LLC- Meals- R.Slepoy-Overtime dinner	\$47.70
4/12/2023	Seamless North America LLC- Meals- R.Slepoy-Document review	\$30.21
4/12/2023	Uber Technologies, Inc.- Travel- R.Slepoy-Document review	\$85.80

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## DISBURSEMENTS

Date	Description of Disbursements	Amount
4/12/2023	Uber Technologies, Inc.- Travel- R.Slepoi-Document review	\$17.16
4/24/2023	Billable Printing - (Color) (5 @ \$0.55)	\$2.75
4/25/2023	Billable Printing - (Black & White) (188 @ \$0.10)	\$18.80
4/25/2023	Billable Printing - (Color) (2 @ \$0.50)	\$1.00
4/27/2023	On Press Graphics- Copy Service- 2740 b/w copies; 68 regular tabs; 4 binders	\$505.14
4/30/2023	Pacer Charges	\$3.00
4/30/2023	Document Hosting/Technical Time	\$86.38
4/30/2023	RELX Inc. dba LexisNexis- Online Research- service period April 2023	\$2,658.88
4/30/2023	Westlaw Charges	\$466.91
Total Disbursements		\$3,923.73
Total Professional Services Due		\$455,527.00
Total Disbursements Due		\$3,923.73
Total Current Charges		\$459,450.73
Previous Balance		\$237,242.57
Current Interest		\$0.00
Less Payments		(\$237,242.57)
<b>PAY THIS AMOUNT</b>		<b>\$459,450.73</b>

*Due Upon Receipt. Please include the invoice number on all remittance. Thank you.*

## TASK RECAP

### Services

Category	Hours	Amount
10 Retention application	45.6	\$31,744.50
20 Fee statements and applica	24.8	\$20,321.50
30 Case administration	47.8	\$54,677.00
40 Case strategy	85.3	\$92,899.00
60 Discovery and fact developi	293.1	\$228,612.00
70 Hearings and court matters	1.4	\$959.00
80 Other	3.9	\$2,457.00

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**TASK RECAP**

**Services**

<u>Category</u>	<u>Hours</u>	<u>Amount</u>
90 Plan/Confirmation Matters	4.1	\$3,769.00
95 FTX Matters Filings	18.2	\$20,088.00
	<u>524.2</u>	<u>\$455,527.00</u>

**Exhibit D**

**Expense Summary & Detail**

<b><u>Category</u></b>	<b><u>Amount</u></b>
E-Discovery Data Hosting / Storage	\$86.38
Online Research	\$3,128.79
Outside Printing	\$505.14
Printing	\$22.55
Travel (Taxi – Business)	\$102.96
Overtime Meals	\$77.91
<b>Grand Total</b>	<b>\$3,923.73</b>

<u>Timekeeper</u>	<u>Date</u>	<u>Narrative</u>	<u>Category</u>	<u>Amount</u>
Rachel Slepoy	04/11/2023	Seamless North America LLC-Meals- R. Slepoy-Overtime dinner	Overtime Meals	\$47.70
Rachel Slepoy	04/12/2023	Seamless North America LLC-Meals- R. Slepoy-Document Review	Overtime Meals	\$30.21
Rachel Slepoy	04/12/2023	Uber Technologies, Inc. – Travel – R. Slepoy – Document review	Travel (Taxi – Business)	\$85.80
Rachel Slepoy	04/12/2023	Uber Technologies, Inc. – Travel – R. Slepoy – Document review	Travel (Taxi – Business)	\$17.16
Scott Siegel	04/24/2023	Billable Printing - (Color)	Printing	\$2.75
Scott Siegel	04/25/2023	Billable Printing - (Color)	Printing	\$1.00
Scott Siegel	04/25/2023	Billable Printing - (Black & White)	Printing	\$18.80
Scott Siegel	04/27/2023	On Press Graphics – Copy Service – 2740 b/w copies; 68 regular tabs; 4 binders	Outside Printing	\$505.14
Tyler Burke	04/30/2023	Pacer Charges	Online Research	\$3.00
Tyler Burke	04/30/2023	Westlaw Charges	Online Research	\$466.91
Tyler Burke	04/30/2023	RELX Inc. dba LexisNexis – Online Research – service period April 2023	Online Research	\$2,658.88
Christopher Bandes	04/30/2023	Document Hosting/Technical Time	E-Discovery Document Hosting/Storage	\$86.38
<b>Grand Total</b>				<b>\$3,923.73</b>